

2012 MAY 15 PM 5: 33

LOUISIANA BOARD OF ETHICS

Post Office Box 4368 Baton Rouge, Louisiana 70821

TIER 2 PERSONAL FINANCIAL DISCLOSURE STATEMENT (ANNUAL)

⊠ORIGINAL REPORT □ AMENDED REPORT	This Report Covers Calendar Year: 2011
I currently hold an office t As such, I have completed SC	hat would require me to file a Tier 2.1, or Tier 3 Personal Financial Disclosure Statement. HEDULE L.
Office/Position Held:	STATE SENATOR DISTRICT 20
Name of Filer (print full r	name) NORBERT NOLTY CHABERT
Mailing Address	405 GOUAUX AVENUE
City, State, Zip HO	DUMA, LA 70364
Name of Spouse (print f	ull name]
Spouse's Occupation	
Spouse's Principal	Business Address
City, State, Žip	
Check all that apply:	
== =	ome tax return for the previous year.
	tion of my state income tax return for the previous year.
	come tax return for the previous year.
	ion of my federal income tax return for the previous year.
☐I have filed for an extens	tion of my federal income tax return for the previous year AND I am requesting an er 2 Personal Financial Disclosure.
	Certification of Accuracy
l do hereby certify,	after having been duly sworn, that the information contained in this personal financial
disclosure statement is true	e and correct to the best of my knowledge, information, and belief.
Signature of Filer	<u>-</u>
aiguature di rher	Sworn to and subscribed before me this 5 day of May 20/2
	(). IV. a. Alaw M. II or Notary Public (print name)
	Notary Public (signature) ID# iA Bor Roll # 25459
	Date Commission Expires 1 121

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Schedule A: Employment Information

Check if not appl	icable	•
⊠Filer □ Spouse	⊠Full-Time	Part-Time
Job Title: STATE S		
Name of Employe	r: LOUISIANA STATE SENATE	
Address:	P.O. BOX 44305	
City, State,	Zip: BATON ROUGE, LA 70804	
Job Description: ST	TATE SENATOR	
⊠Filer □Spouse	□Full-Time	⊠ Part-Time
Job Title: OWNER		
Name of Employe	r: BAR ROUSSELL, LLC	
Address:	7887 MAIN STREET, SUITE 4	
City, State,	Zip: HOUMA, LA 70360	
Job Description: M	ANAGER	
☐Filer ☐Spouse		□Part-Time
Job Title:		
Name of Employer	T:	
Address:		
City, State, 7	Zip:	
□Filer □Spouse	☐Full-Time	□Part-Time
Job Title:		
Name of Employer	T;	
Address:		
City, State, I	Zip:	
Job Description:		

- You are required to disclose employment information related to both you and your spouse.
- List the name of the employer; the title of the position; a brief description of the job; and disclosure as to whether the position is full-time or part-time.

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Schedule B: Positions - Business

⊠Filer □Spouse □Both	
Amount of Interest (amount exceeds 10%): 100	_%
Name of Business: CHABERT DEVELOPMENT LLC	
Address: 4657 HIGHWAY 56	
City, State, Zip: CHAUVIN, LA 70344	·
Business Description: REAL ESTATE AND CONSULTING	
Nature of Association: SOLE MEMBER	
⊠Filer □Spouse □Both	
Amount of Interest (amount exceeds 10%): 100	_%
Name of Business: BAR ROUSSELL LLC	
Address: 7887 MAIN STREET, SUITE 4	
City, State, Zip: HOUMA, LA 70360	
Business Description: COCKTAIL LOUNGE	
Nature of Association: SOLE MEMBER	
Filer Spouse Both	
Amount of Interest (amount exceeds 10%):	_%
Name of Business:	
Address:	
City, State, Zip:	
Business Description:	
Nature of Association:	

^{*} You are required to complete SCHEDULE B if you or your spouse is a director, officer, owner, partner, member, or trustee of a business AND if you or your spouse (either individually or collectively) owns an interest in a business which exceeds 10%.

^{* &}quot;Business" means any corporation, partnership, sole proprietorship, firm, enterprise, franchise, association, business, organization, self-employed individual, holding company, trust, or any other legal entity or person.

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Schedule C: Positions - Nonprofit

☐Filer ☐Spouse
Name of Organization:
Address:
City, State, Zip:
Nature of Association:
Description of Organization:
☐Filer ☐Spouse
Name of Organization:
Address:
City, State, Zip:
Nature of Association:
Description of Organization:
Filer Spouse
Name of Organization:
Address:
City, State, Zip:
Nature of Association:
Description of Organization:

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Schedule D: Income from the State, Political

Check if not applica	ble Subdivisions, and/or Gaming Interests
⊠Filer □Spou	se Business (where amount of interest exceeds 10%)
	Type of Income: ⊠State □Political Subdivision □Gaming Interest
Name of Business (if	applicable): LOUISIANA STATE SENATE
Name of Income Sou	rce: WAGES
Address: P.O.	3OX 44305
City, State, Zip	BATON ROUGE, LA 70804
Amount of Income (exact dollar amount): \$ 32,354.76
□Filer □Spou	Se Business (where amount of interest exceeds 10%)
	Type of Income: □State □Political Subdivision □Gaming Interest
Name of Business (if	applicable):
	rce:
Address:	
	exact dollar amount): \$
□Filer □Spous	se Business (where amount of interest exceeds 10%)
	Type of Income: ☐State ☐Political Subdivision ☐Gaming Interest
Name of Business (if	applicable):
	rce:
City, State, Zip	·
	exact dollar amount): \$

^{*} You are required to complete SCHEDULE D if you or your spouse received income from the State, any political subdivision, and/or a gaming interest OR if a business in which you or your spouse owns an interest which exceeds 10% (either individually or collectively) received income from the aforementioned sources.

^{* &}quot;income" (for a business) means gross income less costs of goods sold, and operating expenses.

^{* &}quot;income" (for an individual) means taxable income and shall not include any income received pursuant to a life insurance policy.

^{*} The definitions for (and examples of) political subdivision, gaming interest, and business are found in the instructions Section of this form.

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Schedule E: Income Received from

Check if not applicable	imployment
⊠Filer □Spouse □Full-Time ⊠]Part-Time
Name of Source of Income: BAR ROUSSELL LLC	
Address: 7887 MAIN STREET, SUITE 4	
City, State, Zip: HOUMA, LA 70360	
Nature of Services Rendered (pursuant to such employment):	
Amount of Income: Category I (less than \$5,000) Category III (\$25,000-\$100,000)	Category II (\$5,000-\$24,999) Category IV (more than \$100,000)
☐Filer ☐Spouse ☐Full-Time ☐	Part-Time
Name of Source of Income:	
Address:	
City, State, Zip:	
Nature of Services Rendered (pursuant to such employment):	
Amount of Income: Category I (less than \$5,000)	Category II (\$5,000-\$24,999)
Category III (\$25,000-\$100,000)	Category IV (more than \$100,000)
□Filer □Spouse □Full-Time □]Part-Time
Name of Source of Income:	
City, State, Zip:	
Nature of Services Rendered (pursuant to such employment):	
Amount of Income: Category I (less than \$5,000)	Category II (\$5,000-\$24,999)
Category III (\$25,000-\$100,000)	Category IV (more than \$100,000)

^{*} You are required to complete SCHEDULE E to disclose the income received by you or your spouse for each full-time or part-time employment position held.

^{*}Income that is reported on SCHEDULE D does not have to be restated on SCHEDULE E.

^{*}Income received through self-employment is reported on SCHEDULE F.

[&]quot;Income" (for a business) means gross income less costs of goods sold, and operating expenses.

^{* &}quot;Income" (for an individual) means taxable income and shall not include any income received pursuant to a life insurance policy.

Check if not applicable

LOUISIANA BOARD OF ETHICS

Post Office Box 4368 Baton Rouge, Louisiana 70821

Schedule F: Income Received from

	business interests
AGGREGATE AMOUNT OF IN	ICOME RECEIVED FROM BUSINESS INTERESTS:
Category 1 (less than \$5,000)	Category II (\$5,000-\$24,999)
Category III (\$25,000-\$100,000)	Category IV (more than \$100,000)
⊠Filer □Spouse	
Name of Business: CHABERT DI	EVELOPMENT, LLC
Address: 4657 HIGHWAY	56
Cíty, State, Zip: CHAUVIN	, LA 70344
Nature of services rendered on reason income was received:	CONSULTING
⊠Filer □Spouse	
Name of Business: BAR ROUSSI	ELL LLC
Address: 7887 MAIN STRE	EET, SUITE 4
City, State, Zip: HOUMA,	LA 70360
Nature of services rendered or reason income was received:	OWNER
Filer Spouse	
Name of Business:	
Nature of services rendered on reason income was received:	·

^{*}You are required to complete SCHEDULE F if you or your spouse received income from a business interest.

^{* *}income* (for a business) means gross income less costs of goods sold, and operating expenses.

[&]quot;income" (for an individual) means taxable income and shall not include any income received pursuant to a life insurance policy.

^{*}Income reported on SCHEDULE D or E does not have to be restated on SCHEDULE F.

Post Office Box 4368 Baton Rouge, Louisiana 70821

Schedule G: Other Income

Check if not applicable (any other income t	that exceeds \$1,000 from each source)
⊠Filer □Spouse	
Description of Income: IRA DISTRIBUTION	
Nature of services rendered or reason income was received: IRA DISTRIB	UTION
Amount of Income: Category I (less than \$5,000)	☑ Category II (\$5,000-\$24,999)
Category III (\$25,000-\$100,000)	Category IV (more than \$100,000)
☐Filer ☐Spouse	
Description of Income:	
Nature of services rendered or reason income was received:	
Amount of Income: Category I (less than \$5,000)	Category II (\$5,000-\$24,999)
Category III (\$25,000-\$100,000)	Category IV (more than \$100,000)
☐Filer ☐Spouse	
Description of Income:	
Nature of services rendered or reason income was received:	
Amount of Income: Category I (less than \$5,000)	Category II (\$5,000-\$24,999)
Category III (\$25,000-\$100,000)	Category IV (more than \$100,000)

^{*}You are required to complete SCHEDULE G if you or your spouse received any other type of income that exceeded \$1,000 from any one source.

^{* &}quot;income" (for a business) means gross income less costs of goods sold, and operating expenses.

^{* &}quot;income" (for an individual) means taxable income and shall not include any income received pursuant to a life insurance policy.

[&]quot;You are not required to separt income that is derived from child support and alimony payments contained in a court order, or from disability payments from any source.

^{*}Income that is reported on SCHEDULE D, E, or F does not have to be restated on SCHEDULE G.

Post Office Box 4368 Baton Rouge, Louisiana 70821

Schedule H: Immovable Property

Check if not appli	cable (a property ma	r exceeds \$1,000 III Abide)	
⊠Filer □Spouse	□Both	N N N N N N N N N N N N N N N N N N N	
Location of Proper	ty		
Country: US	State: LA	Parish/County:	TERREBONNE
Description of Propert	ty :		
PRINCIPAL RESIDE	NCE		
Fair Market or	Category I (less than \$5,000)	Category II (\$5,000-\$24,999)	
Use Value:	Category III (\$25,000-\$100,000)	Category IV (more than \$100,000)	
⊠Filer □Spouse	□Both		· • · · · · • · · · • · · · • · · · · • ·
Location of Proper	ty		
Country: US	State: LA	Parish/County:	TERREBONNE
Description of Propert	y:		
LAND			
Fair Market or	Category I (less than \$5,000)	Category II (\$5,000-\$24,999)	
Use Value:	Category III (\$25,000-\$100,000)	Category IV (more than \$100,000)	
☐Filer ☐Spouse	□Both	4-10-1	770000
Location of Proper	ty		
Country:	State:	Parish/County:	
Description of Propert	y:		
Fair Market or	Category I (less than \$5,000)	Category II (\$5,000-524,999)	
Use Value:			

^{*} You are required to disclose the location by country, state, and parish/country.

^{*} You are required to provide a brief description of the immovable property and its fair market value or use value (determined by the assessor for purposes of ad valorem taxes.)

Post Office Box 4368 Baton Rouge, Louisiana 70821

Schedule I: Investment Holdings

Check if not applicable	(an investment holding that exceeds \$5,000)	
☐Filer ☐Spouse ☐Both		
Name of Security:		
Description of Security:		
☐Filer ☐Spouse ☐Both		
Name of Security:		
Description of Security:		
Name of Security:		
Description of Security:		·

You are required to complete SCHEDULE I if you or your spouse holds investment securities where each investment security has a value that exceeds \$5,000.

^{*} You are not required to disclose variable annuities, variable life insurance, variable universal life insurance, whole life insurance, any other life insurance product, mutual funds, education investment accounts, retirement investment accounts, government bonds, and cash/cash equivalent investments.

^{*} You are not required to disclose information concerning any property held and administered for any person other than you or your spouse under a trust, tutorship, curatorship, or other custodial instrument.

Post Office Box 4368 Baton Rouge, Louisiana 70821

Schedule J: Transactions

Check if not applicab	le (a transaction the	at exceeds \$5,000)	
□Filer □Spouse	□Both		
Transaction Date:			
Description of Transac	tion:		
Amount of Transaction:	Category I (less than \$5,000)	Category II (\$5,000-\$24,999)	
	Category III (\$25,000-\$100,000)	Category IV (more than \$100,000)	
□Filer □Spouse	□Both		
Transaction Date:			
Description of Transact	tion:		
Amount of Transaction:	Category I (less than \$5,000)	Category II (\$5,000-\$24,999)	
	Category III (\$25,000-\$100,000)	Category IV (more than \$100,000)	
□Filer □Spouse	Both		
Transaction Date:			
Description of Transact	tion:		
Amount of Transaction:	Category I (less than \$5,000)	Category II (\$5,000-\$24,999)	
v annamary 66 WEE!	Category III (\$25,000-\$100,000)	Category IV (more than \$100,000)	
		Ti gaseRot à ta (mota man 2100'000)	

^{*} You are required to complete SCHEDULE J if you or your spouse purchased or sold any immovable property, personally owned tax credit certificates, stocks, bonds, or commodities futures including any option to acquire or dispose of any immovable property or of any personally owned tax credit certificates, stocks, bonds, or commodities futures (which exceeds \$5,000 each).

^{*} You are not required to report variable annuities, variable life insurance, variable universal life insurance, whole life insurance, any other life insurance product, mutual funds, education investment accounts, retirement investment accounts, government bonds, cash or cash equivalent investments.

Post Office Box 4368 Baton Rouge, Louisiana 70821

Schedule K: Liabilities

(a liability that exceeds \$10,000)
⊠Filer □Spouse
Name of Creditor: BANK OF AMERICA
Address: P.O. BOX 5170
City, State, Zip: SIMI VALLEY, CA 93062-5170
Name of Guarantor (If applicable):
Filer Spouse
Name of Creditor:
Address:
City, State, Zip:
Name of Guarantor (If applicable):
Filer Spouse
Name of Creditor:
Address:
City, State, Zip:
Name of Guarantor (If applicable):
Filer Spouse
Name of Creditor:
Address:
City, State, Zip:
Name of Guarantor (If applicable):

^{*}You are required to complete SCHEDULE K if you or your spouse owes any liability which exceeds \$10,000 on the last day of the reporting period.

^{*}You are not required to disclose any loan secured by movable property, if such loan does not exceed the purchase price of the movable property which secures the loan.

^{*}You are not required to disclose any liability, secured or unsecured, which is guaranteed by you or your spouse for a business in which you or your spouse owns any interest, provided that the liability is in the name of the business and, if the liability is a loan, that you or your spouse does not use proceeds from the loan for personal use unrelated to business.

^{*}You are not required to disclose any loan by a licensed financial institution which loans money in the ordinary course of business.

^{*}You are not required to disclose any liability resulting from a consumer credit transaction as defined in R.S. 9:3516(13).

^{*}You are not required to disclose any loan from an immediate family member, unless such family member is a registered lobbyist, or his principal or employer is a registered lobbyist, or he employs or is a principal of a registered lobbyist, or unless such family member has a contract with the State.

[&]quot;Consumer Credit Transaction" means a consumer loan or a consumer credit sale but does not include a motor vehicle credit transaction made pursuant to R.S. 6:969.1 et seq, R.S. 9:9516(13).

Post Office Box 4368 Baton Rouge, Louisiana 70821

Schedule L: Other Offices/Positions Held

Name of Office/Position:	
Name of Office/Position:	

[&]quot;You are required to complete SCHEDULE Lif you hold any other office or position which would require you to file a personal financial disclosure statement under La. R.S. 42:1124.Z.1 or 42:1124.3.

Post Office Box 4368 Baton Rouge, Louisiana 70821

Schedule M: Positions - Business

igstyle igstyle Check if not applicable (to be completed by members of the Ethics Adjudicatory Board and Ethics Board, and the administrator of the Ethics Administration)

Filer	□ Spouse	□Both	
Name	of Business:		
	Address:		
	City, State, Zip: _		
Busine	ss Description: _		
Nature	of Association:		
	t of Interest:		
Filer	Spouse	□Both	
Name (of Business:		
	Address.		
Busine	ss Description:		
Nature	of Association:		
	t of Interest:	%	1
Filer	Spouse	□Both	
Name o	of Business:		
	A al al war a		
Busine	ss Description:		
	of Association:		
Amount	of Interest:	%	ó

[&]quot; You are required to complete SCHEDULE M if you are a member of the Ethics Adjudicatory Board; a member of the Board of Ethics; or if you serve as administrator of the Ethics Administration.

^{*} You are required to disclose information related to ownership interest in a business regardless of the percentage of ownership.

^{* &}quot;Business" means any corporation, partnership, sole proprietorship, firm, enterprise, franchise, association, business, organization, selfemployed individual, holding company, trust, or any other legal entity or person.

^{*} Information disclosed on SCHEDULE B does not have to be restated on SCHEDULE M.

Post Office Box 4368 Baton Rouge, Louisiana 70821

Schedule N: Income from the State and/or Political Subdivisions

Check if not applicable

(to be completed by members of the Ethics Adjudicatory Board and Ethics Board, and the administrator of the Ethics Administration)

the board and the banking team of the board and the banking				
□Filer □Spouse □Business				
Type of Income: State Political Subdivision				
Name of Business (if applicable):				
Name of Income Source:				
Address:				
City, State, Zip:				
Amount of Income (exact dollar amount): \$				
∏Filer □Spouse □Buşiness				
Type of Income: State Political Subdivision				
Name of Business (if applicable):				
Name of Income Source:				
Address:				
City, State, Zip:				
Amount of Income (exact dollar amount): \$				
□Filer □Spouse □Business				
Type of Income: State Political Subdivision				
Name of Business (if applicable):				
Name of Income Source:				
Address:				
City, State, Zip:				
Amount of Income (exact dollar amount): \$				

^{*} You are required to complete SCHEDULE N if you are a member of the Ethics Adjudicatory Board; a member of the Board of Ethics; or if you serve as administrator of the Ethics Administration.

You are required to disclose all income received by a business in which you or your spouse received regardless of the percentage of ownership in the business.

^{* &}quot;income" (for a business) means gross income less costs of goods sold, and operating expenses.

^{* &}quot;Income" (for an Individual) means taxable income and shall not include any income received pursuant to a life insurance policy.

^{*} Information disclosed on SCHEDULE D does not have to be restated on SCHEDULE N.

Post Office Box 4368 Baton Rouge, Louisiana 70821

Schedule O: Income from a Governmental Entity

Check if not applicable

(to be completed by members of the Ethics Adjudicatory Board and Ethics Board, and the administrator of the Ethics Administration)

Filer Spouse				
Name of Governmental Entity:				
Nature of Contract/Sub-Contract:				
Value (of thing of economic value) Derived:				
Filer Spouse				
Name of Governmental Entity:				
Nature of Contract/Sub-Contract:				
Value (of thing of economic value) Derived:				
□Filer □Spouse				
Name of Governmental Entity:				
Nature of Contract/Sub-Contract:				
Value (of thing of economic value) Derived:				
Filer Spouse				
Name of Governmental Entity:				
Nature of Contract/Sub-Contract:				
Value (of thing of economic value) Derived:				

^{*} You are required to complete SCHEDULE O If you are a member of the Ethics Adjudicatory Board; a member of the Board of Ethics; or If you serve as administrator of the Ethics Administration.

^{*} You are required to disclose the name of each governmental entity from which you or your spouse derives a "thing of economic value" through a contract or subcontract involving a governmental entity, including the Louisiana insurance Guaranty Association, the Louisiana Health Insurance Guaranty Association, Louisiana Citizens Property Insurance Corporation, the Property Insurance Association of Louisiana, and any other quasi-public entity.

^{*} You are required to disclose the nature of the contract or subcontract, and the value of the "thing of economic value" derived.

[&]quot;Thing of Economic Value" means money or any other thing having economic value. The complete definition of "thing of economic value" can be found at La. R.S. 42:1102(22).